

OUR ACCOLADES



Business Insurance

- » Heffernan Insurance Brokers was ranked 39th Largest Broker of US Business by Business Insurance Magazine in 2022
- » Leticia Trevino, Chief Insurance Compliance Officer, was named a Women to Watch honoree by Business Insurance in 2022
- » Amy Vitarelli, Senior Vice President, was named a Break Out Award honoree by Business Insurance in 2017

Insurance Journal

- » Heffernan Insurance Brokers was named a Best Agencies to Work For by Insurance Journal Magazine in 2022
- » Heffernan Insurance Brokers was ranked 25th Largest Independent Agency by Insurance Journal Magazine in 2022

San Francisco Business Times

- » Heffernan Insurance Brokers was named a Bay Area Best Places to Work by the San Francisco Business Times and Silicon Valley Business Journal in 2017
- » Heffernan Insurance Brokers has been named a Healthiest Employers honoree by the San Francisco Business Times & the Silicon Valley/San Jose Business Journal since 2012
- » Heffernan Insurance Brokers has been named a Top Corporate Philanthropist in the Bay Area by the San Francisco Business Times since 2003

San Fernando Valley Business Journal

- » Barry Cohn was named San Fernando Valley's Top 200 Most Influential Leaders of 2020

American Business Awards

- » HG Magazine has been named a finalist for Best Annual Report in the American Business Awards (The Stevie's) since 2011

North Bay Business Journal

- » Heffernan Insurance Brokers was named a North Bay Biz Best of winner (Gold Medal—Insurance Brokerage) by the North Bay Business Journal in 2017

Risk & Insurance

- » Kara Schott and Victoria Doherty were named Power Broker Rising Stars by Risk & Insurance 2020

Heffernan Retirement Services

- » Blake Thibault was named Top Advisor by Participant Outcomes by 401(k) Magazine in January 2019
- » John Clark was named one of the Top Advisors Under 40 by the National Associate of Plan Advisors in 2020
- » Blake Thibault and John Clark were named one of the Top 100 Financial Advisors by Financial Times in 2020
- » Named one of the Top 100 Retirement Plan Advisors by PLANADVISER Magazine in 2019



Because You're Different

NATIONWIDE PRESENCE

Walnut Creek, Napa, Petaluma, San Francisco, San Mateo, San Jose, Truckee, Bakersfield, Irvine, Los Angeles, Woodland Hills, and Cypress CA; Reno, NV; Portland, OR; Seattle, WA; Phoenix and Scottsdale, AZ; Albuquerque, NM; St. Louis, MO; Philadelphia, PA; and London, UK.

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