RISK MANAGEMENT ASSESSMENT

Risk Management Assessment provides you with clear insight into the true value of your insurance program. The purpose of the assessment is to look

for gaps, improve your insurance coverage and reduce your long term costs.

WHAT IS RISK MANAGEMENT ASSESSMENT?

- Comprehensive review of coverages
- Coverage recommendations
- Quality valuation of policies
- Knowledge value of operations
- Claims analysis

BENEFITS OF A RISK MANAGEMENT ASSESSMENT

- Save you 10-30% on your company's premium
- You will mitigate your risk for an uncovered loss or over-pay for duplicate insurance
- You will have a quick comparison of insurance for other companies your size to make sure your limits and pricing are correct
- You will know you are well positioned with insurance companies which will help keep your costs down in the future
- Some aspects of your exposure to loss

WHAT IS INVOLVED IN A RISK MANAGEMENT ASSESSMENT?

- Mutual Non-Disclosure Agreement to insure your privacy
- Review of Current Policies
- Review of Contracts (leases, vendor contracts, client contracts, etc.)
- Claims Data Analysis
- One-on-One meetings with key employees and executives

CONTACT A HEFFERNAN TEAM MEMBER FOR MORE INFORMATION







NATIONWIDE PRESENCE

Walnut Creek, San Francisco, Petaluma, Menlo Park, Napa, Bakersfield, Los Angeles, Woodland Hills and Irvine, CA; Phoenix, AZ; Portland, OR; Seattle and Olympia, WA; St. Louis, MO; and London UK.

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